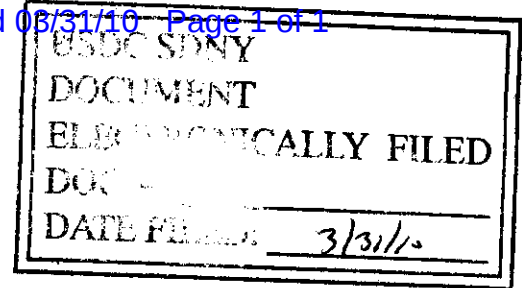


**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re Merrill Lynch Auction Rate  
Securities Litigation

This Document Relates To:  
No. 08 Civ. 3037 (LAP)  
-----X



09 MD 2030 (LAP)

**JUDGMENT**

Defendants having moved to dismiss plaintiffs' complaint for failure to state a claim, and the matter having come before the Honorable Loretta A. Preska, United States District Judge, and the Court, on March 31, 2010, having rendered its Opinion and Order granting defendants' motion to dismiss the complaint with prejudice, it is,

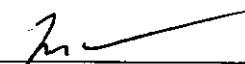
**ORDERED, ADJUDGED AND DECREED:** That for the reasons stated in the Court's Opinion and Order dated March 31, 2010, defendants' motion to dismiss the complaint is granted with prejudice; accordingly, the case is closed and all pending motions denied as moot.

**Dated:** New York, New York  
March 31, 2010

**J. MICHAEL McMAHON**

\_\_\_\_\_  
Clerk of Court

BY:

  
\_\_\_\_\_  
Deputy Clerk

THIS DOCUMENT WAS ENTERED  
ON THE DOCKET ON \_\_\_\_\_